



ONGC Mangalore Petrochemicals Limited

(A Subsidiary of Mangalore Refinery & Petrochemicals Ltd.)

Mangalore Special Economic Zone, Permude, Mangaluru - 574 509

CIN : U40107KA2006PLC041258 Website : www.ompl.co.in

Phone : +91-824 2881518 Fax +91-824 2881539

Ref : OMPL/CS/NCD/BSE/01

Date: 07.06.2016

The Sr. General Manager
Department of Corporate Services,
BSE Limited,
1st Floor, P.J.Towers,
Dalal Street,
Mumbai – 400 001.
Phones : 91-22-22721233/4

Sub: Intimation to stock exchange as per regulation 50 (2) about issue of Secured, Non Guaranteed, Senior, Taxable, Non Cumulative, Rated, Redeemable, Non Convertible, Privately Placed Debentures (NCDs).

Dear Sir/madam,

We hereby inform that the Board in its meeting held on 16th November 2015, has approved the issue of NCDs upto Rs.2500 crore. Out of which the Company has issued and allotted NCDs worth Rs.500 Crore on 03rd February 2016 and the same were listed on Bombay Stock Exchange Limited.

The management has taken a decision to issue NCDs worth Rs.500 Crore with green shoe option to retain oversubscription upto Rs. 2000 crore.

We request you to kindly treat this as an intimation pursuant to Regulation 50 (2) of Securities and Exchange Board of India (Listing obligations and Disclosure requirements) Regulations, 2015, (Regulations)

Thanking you,

Yours faithfully,
For ONGC Mangalore Petrochemicals Limited

K B Shyam Kumar
Company Secretary